

Hearing Date and Time: To be determined
Objection Deadline: To be determined

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re :

SEARS HOLDINGS CORPORATION, et al., :
Debtors.¹ :

Chapter 11 Case No.

18-23538 (RDD)

(Jointly Administered)
X

**NOTICE OF ADJOURNMENT OF HEARING ON THE MOTION
OF TRANSFORM HOLDCO LLC FOR A STAY PENDING APPEAL**

PLEASE TAKE NOTICE that the hearing to consider the *Motion of Transform Holdco LLC for a Stay Pending Appeal* (ECF No. 9576) (the “Motion to Stay”) previously scheduled to be conducted through Zoom before the Honorable Robert D. Drain, United States Bankruptcy

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors’ corporate headquarters is 130 W. 44nd St., 17th Fl., New York, NY 10036.

Judge on June 25, 2021 at 2:00 p.m. (Eastern Time) **is hereby adjourned to a date to be determined** (the “Hearing”).

PLEASE TAKE FURTHER NOTICE that Transform Holdco LLC and the Debtors are working to reach a resolution on the Motion to Stay and will be submitting a stipulation for approval of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that this notice shall not affect any party’s rights to assert any responses or objections (the “Objections”), and the deadline for Objections to be filed and received shall be adjourned **to a date to be determined**.

PLEASE TAKE FURTHER NOTICE that any objecting parties are required to attend the Hearing and failure to appear may result in relief being granted upon default.

Dated: June 24, 2021
New York, New York

CLEARY GOTTlieb STEEN & HAMILTON LLP

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